

**Get the Better Business Solution
For your Funeral Business**



Funeral Business Management Software

Developed and Distributed By



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**Core Member Management Software
For your Funeral Parlor and Policy Management**

The CORE Solution

In today's climate, businesses in the funeral industry need to be on the right side of the law. Your company **MUST** comply with **FAIS, FSCA** and other government regulations.

CORE was developed to help your business **COMPLY** without drastic changes and costs to you. A simple and easy to use computer program that will assist you to give statistics, reports and feedback to the **FSCA**, your Administrators, your Underwriter, your Accountant, your Board of Directors and your Membership.

CORE is the most affordable Software that will deliver a complete solution to your business today. Decide now if you require **CORE Limited Edition** or **CORE Corporate Edition**

Version Comparisons – choose the one that suite your needs

	Limited Edition	Full Edition	Corporate Edition	Avant-Garde
Limit on Number of Policies*	5000	15000	30000	unlimited
Users Per Branch	unlimited	unlimited	unlimited	Unlimited
Works on windows Xp/vista/7/8/10	Yes	Yes	Yes	Yes
Works on Apple Mac OS and iPad	Yes	Yes	Yes	Yes
Works on Android OS and iPad	Yes	Yes	Yes	Yes
Works on Blackberry and smartphones	Yes	Yes	Yes	Yes
Multiple Inter-branches	Yes	Yes	Yes	Yes
Policy management and age calculations	Yes	Yes	Yes	Yes
Premium payment receipt	Yes	Yes	Yes	Yes
Daily, Weekly, Monthly Reports	Yes	Yes	Yes	Yes
SMS notification system at R0.45c per sms	Yes	Yes	Yes	Yes
Works with wireless Payment Machine	Yes	Yes	Yes	Yes
Automatic Policy Certificate	Yes	Yes	Yes	Yes
Limited access for your underwriter	Yes	Yes	Yes	Yes
Print Confirmation Letters	Yes	Yes	Yes	Yes
Petty Cash Report	Yes	Yes	Yes	Yes
Debit order at R15 per debit	Yes	Yes	Yes	Yes
EasyPay (pay at shoprite) at R10 per	Yes	Yes	Yes	Yes
Agents and Broker Commissions	No	Yes	Yes	Yes
Funeral Arrangement	No	Yes	Yes	Yes
Invoices and Quotations	No	Yes	Yes	Yes
Society Management	No	Yes	Yes	Yes
Tombstone Lay-bye	No	No	Yes	Yes
Body Register	No	Yes	Yes	Yes
Stock Report and VAT Report	No	No	Yes	Yes
HR/ Salaries/ Leave days/Staff Loans/Shifts	No	No	No	Yes
Fleet Management	No	No	No	Yes
Bulk sms Communication & Promotions	No	No	No	Yes
Age and Risk analysis	No	No	No	Yes
Once Off Registration Fee	R599	R1999	R1999	R1999
Monthly Pay as you Go Fee	R599	R1999	R5999	Enquire

Whichever One you use, you can upgrade to a different one when you need to.

The process is straight forward and does not require another registration fee and you will not lose any data and information.

CORE Member Management has the following Functions

- New Member Capture (Policy Num Creation, Premium Calculation, ID No Validation)
- Member Modification (Limited modifications, Automatic Premium RE-Calculation)
- Member Query
- Suspend Member
- Print Member Certificate
- Member Premium Payment (with Receipt Printing and SMS notification)
- Member Premium History
- Bar Code Scanning
- Member Claims
- Member Cancellation
- Print Claim Certificate
- Automated Debit order payment Update (eg from Netcash),
- Automated Peral payment
- Membership Reports
- Daily, Weekly, Monthly, Annual Premium Payment Reports
- Claims Reports
- Underwriter reports and extracts
- Broker/Agent/Marketer Reports
- Branch Statistics Reports
- SMS Notifications (birthdays, payment reminders, company announcements, etc)
- HR, Fleet and Funeral Management with Invoicing, Quoting and Tombstone Lay-byes

Requirements to Run CORE

The Bare Minimum that you will need:

- A Computer
- A Receipt Printer for Receipts (**optional**)
- A Laser Printer for daily Reports (**optional**)
- A Handheld Scanner for reading bar codes
- (**optional**) An active Internet connection

